

FORM 2B

LISTING SUMMARY

Issuer Name: FSD Pharma Inc. (the "Corporation")	Listing Statement Date: May 23, 2018								
Descriptions of securities to be listed: Class B Subordinate Voting Shares. Each Class B Subordinate Voting share gives the holder thereof one (1) vote per share. The Class A Multiple Voting Shares are not listed.									
Address: The head and registered office will be located at 1 Rossland Road West, Suite 202, Ajax, ON L1Z 1Z2	Brief Description of the Issuer's Business: The principle business intended to be carried on by the Corporation is the production and sale of medical cannabis under the ACMPR through its wholly owned subsidiary FV Pharma Inc. ("FV"). FV currently holds a license from Health Canada to produce medical cannabis and intends to apply for an amendment to its license to permit the sale of medical cannabis.								
Company Contact: Thomas Fairfull	Description of securities outstanding Class B Subordinate Voting Shares, Class A Multiple Voting Shares, Options & Warrants								
Phone: 416-433-2166	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>HUGE</td> <td>Class B Subordinate Voting Shares</td> <td>1,319,600,458</td> <td>35954B107</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	HUGE	Class B Subordinate Voting Shares	1,319,600,458	35954B107
Symbol	Type	Number	CUSIP						
HUGE	Class B Subordinate Voting Shares	1,319,600,458	35954B107						
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A								

E-mail: thomas@fvpharma.com			Dates of Press Release and Any Public Filings Concerning the Event: Initial press release announcing business combination between Century Financial Capital Group Inc. (" Century ") and FV : January 16, 2018 Public filings: - Management Information Circular of predecessor, Century (filed on SEDAR February 20, 2018) - Business Combination Agreement (filed on SEDAR April 24, 2018)	
Jurisdiction of Incorporation: Ontario			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Last shareholders' meeting: March 15, 2018.	
Website: www.fvpharma.com				
Fiscal Year End: December 31st				
Financial Information as at : Proforma consolidated financial statement as at February 28, 2018.			Board of Directors: Thomas Fairfull Zeeshan Saeed Donal Carrol Gerry Goldberg Vladimir Klacar	
	[Current] <small>(1)</small>	[Previous] <small>(2)</small>	Name	Position
Current Assets	\$42,108,697	\$17,693	See above.	See above.
Working Capital	\$40,800,577	\$(95,529)		
Total assets	\$50,400,735	\$17,693		
Long-term liabilities	Nil	Nil		
Shareholders' equity	\$49,094,615	\$(95,529)		

(1) The following table sets out certain financial information as at February 28, 2018 after giving effect to the amalgamation as if it had been completed on that date.

(2) The following table sets out certain financial information from Century Financial Capital Group Inc.'s audited financial statements for the year ended August 31, 2017.