

FORM 2B

LISTING SUMMARY

Issuer Name: Tilt Holdings Inc. (the “Issuer” or “TILT”)	Listing Statement Date: November 22, 2018								
Descriptions of securities to be listed: The Issuer is applying to list the common shares in the capital of the company (the “Common Shares”) on the CSE. The Issuer is authorized to issue an unlimited number of Common Shares without par value. Each Common Share carries the right to attend and vote at all general meetings of shareholders. Please see Section 10 of the Form 2A Listing Statement for further details.									
Address: Suite 2200, HSBC Building, 885 West Georgia Street, Vancouver, British Columbia, V6C 3E8	Brief Description of the Issuer's Business: TILT is a vertically integrated technology driven infrastructure platform delivering comprehensive solutions to the legalized cannabis industry. TILT delivers a broad range of products designed to enhance both business and consumer experiences through improved efficiencies, connectivity, quality, delivery and efficacy, all supported by a robust technology platform.								
Company Contact: Geoffrey Hamm	Description of securities outstanding: Common Shares: 58,581,786 Compressed Shares exercisable into Common Shares of the Issuer: 2,150,307								
Phone: +1 (415) 702-7676	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Symbol</td> <td style="width: 15%;">Type</td> <td style="width: 15%;">Number</td> <td style="width: 55%;">CUSIP</td> </tr> <tr> <td>TILT</td> <td>Common</td> <td>N/A</td> <td>88688R1047</td> </tr> </table>	Symbol	Type	Number	CUSIP	TILT	Common	N/A	88688R1047
Symbol	Type	Number	CUSIP						
TILT	Common	N/A	88688R1047						
Fax: Not applicable.	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not applicable.								
E-mail: info@tiltholdings.com	Dates of Press Release and Any Public Filings Concerning the Event: -May 15, 2018 – Announcing signing of the binding letter of intent (the “LOI”) for business combination relating to the Issuer - May 23, 2018 – Filing of the LOI and the material change report relating to the LOI on the SEDAR profile of Santé Veritas Holdings								

			Inc. (“SVH”) - July 10, 2018 – Announcing signing of the definitive business combination agreement in respect of the business combination relating to the Issuer (the “ Business Combination Agreement ”) - July 17, 2018 – Filing of the Business Combination Agreement and the material change report relating to the Business Combination Agreement on the SEDAR profile of SVH - November 21, 2018 – Announcing closing of the business combination	
Jurisdiction of Incorporation: The Issuer was incorporated under the laws of Nevada on June 22, 2018. The Issuer was continued under the <i>Business Corporations Act</i> (British Columbia) pursuant to a Certificate of Continuance on November 14, 2018.			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):	
Website: N/A				
Fiscal Year End: December 31				
Financial Information as at : June 30, 2018 Please Note: Information provided below in U.S dollars			Board of Directors:	
	<u>Current</u>	<u>Previous</u> (March 30, 2018)	Name	Position
Current Assets	\$141,243,214	\$86,266,389	Alexander Coleman	Chief Executive Officer and Co-Chairman
Working Capital	\$30,100,000	\$8,500,000	Geoff Hamm	Director Senior Vice President, Operations and Director
Long-term liabilities	\$395,247	\$88,448	Todd Halpern	Director
Shareholders' equity	\$923,559,548	\$166,482,731	Michael Orr	Co-Chairman Director
			Robert Calhoun	Director