



E U R O A S I A P A Y

FORM 2B

LISTING SUMMARY

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|---|----------------|----------------|--|------------------------------|
| Issuer Name: Euro Asia Pay Holdings Inc. | | | Listing Statement Date: February 24, 2021 | |
| Descriptions of securities to be listed: Common shares without par value | | | | |
| Address: Suite 100, 200 Granville Street Vancouver, BC V6C 1S4 | | | Brief Description of the Issuer's Business: Mobile payment technology | |
| Company Contact: Charles Newton Price, CEO | | | Description of securities outstanding: | |
| Phone: 1.888.820.1888 | | | Symbol EAP | Type Common shares |
| | | | Number 59,611,111 | CUSIP 29871L108 |
| Fax: N/A | | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A | |
| E-mail: info@euroasiapay.com | | | Dates of Press Release and Any Public Filings Concerning the Event: N/A | |
| Jurisdiction of Incorporation: British Columbia | | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): September 3, 2020 | |
| Website: www.euroasiapay.com | | | | |
| Fiscal Year End: September 30 | | | | |
| Financial Information as at: | | | Board of Directors: | |
| | Sept. 30, 2020 | Sept. 30, 2019 | Name | Position |
| Current Assets | \$395,433 | \$1,621,813 | Morris Chen | Chairman, Director |
| Working Capital | \$266,138 | \$1,451,938 | Peter Miles-Mackay | CGO, Director |
| Total Assets | \$401,648 | \$1,634,483 | David Strebinger | Director |
| Long-term Liabilities | \$407,195 | Nil | Donald Kirkwood | Director |
| Shareholders' Equity (Deficiency) | (\$134,842) | \$1,464,608 | William Ying | Director |