

**FORM 1A**

**APPLICATION LETTER**

MediaCentral Corporation Inc.  
27 Roytec Road, Suite 9B, Vaughan, ON, L4L 8E3

October 31, 2019

Canadian Securities Exchange  
100 King Street West  
Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of MediaCentral Corporation Inc. (the "Issuer")**

The Issuer hereby applies to have its common shares qualified for listing on the Canadian Securities Exchange.

There are currently 308,097,201 shares issued and outstanding and 161,814,000 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the balance of the application fee of \$10,000 plus HST/GST.

Yours very truly,

**Media Central Corporation Inc.**

Per: "Brian Kalish" \_\_\_\_\_

Name: Brian Kalish, CEO and Director