

FORM 1A

APPLICATION LETTER

SWEET EARTH HOLDINGS CORPORATION

May 20, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Seaway Energy Services Inc. (to be renamed Sweet Earth Holdings Corporation) (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 79,451,882 Common Shares issued and outstanding and 3,932,830 Common Shares reserved for issuance on conversion of the Issuer's convertible securities, including options, warrants, and convertible debentures.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee plus HST/GST.

[Signature Page Follows]

Yours very truly,

SWEET EARTH HOLDINGS CORPORATION

“Chris Cooper”

Chief Financial Officer