

LIVEWELL CANADA INC.

November 19, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of LiveWell Canada Inc. (the "Issuer")

The Issuer hereby applies to have its common shares qualified for listing, on the Canadian Securities Exchange.

There are currently 129,749,624 shares issued and outstanding and 32,443,550 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application.

Note that the non-refundable portion of the application fee of \$3,500 plus HST/GST has already been made.

Yours very truly,

LiveWell Canada Inc.

Per: 
Steve Archambault, CFO