



## WIKILEAF TECHNOLOGIES INC.

### FORM 1A APPLICATION LETTER

May 29, 2019

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Wikileaf Technologies Inc. (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange ("**CSE**"): common shares ("**Common Shares**")

There are currently 99,999,484 Common Shares issued and outstanding and 31,038,526 Common Shares reserved for issuance.

Following completion of the listing transaction described in the enclosed Form 2A Listing Statement, there will be 113,695,484 Common Shares issued and outstanding on a non-diluted basis and 131,038,010 Common Shares issued and outstanding on a fully diluted basis.

Please find enclosed (to be in duplicate when the hard copies are sent), Form 1B Listing Application, draft Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement.

We also enclose or advise as follows with respect to the supporting documents set out in Appendix A to the Listing Application:

1. The documentation set out in Part B of the relevant Appendix to Policy 2 (not otherwise listed elsewhere in this letter):
  - a. duly executed Personal Information Forms (CSE Form 3) from each Related Person of the Issuer have been previously provided to the CSE by the Issuer's counsel;
  - b. current insider reports from the following persons required to file a Personal Information Form, as filed with the Commission, are enclosed:
    - i. Charles Rifici;
    - ii. Connor Cruise; and
    - iii. Patrick Lalonde.

An undertaking to create a SEDI profile for each of Manoj Hippola, Megan Sanders, Cy Scott and Josh Babyak is enclosed.

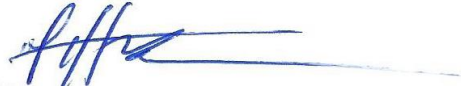
- c. the escrow agreement required under paragraph 2.8 of Part A of Appendix A of Policy 2 of the CSE **to follow**; and
  - d. the non-refundable portion of the Listing Fees of \$3,500, plus applicable taxes, have been previously submitted to the Canadian CSE.
2. Certified copies of all charter documents are enclosed.
  3. A letter from the transfer agent stating that it has been duly appointed by the Issuer and is in a position to make transfers and make prompt delivery of share certificates **to follow**.
  4. An unqualified letter from the Canadian Depository for securities Limited (CDS) confirming the CUSIP number(s) assigned to the shares **to follow**.
  5. Annual reports for the past three years are **not applicable**.
  6. Any additional financial statements required in the Listing Statement (Form 2A) are included as exhibits to same.
  7. Reports required to support the disclosures in the Listing Statement are **not applicable**.
  8. Evidence for non-operating companies issuing equity securities meeting the requirements of section 1.6 of Appendix A – Equity Securities to Policy 2 is **not applicable**.
  9. A copy of the preliminary receipt issued by the Ontario securities Commission in respect of the preliminary prospectus is enclosed. A copy of the final receipt in respect of the final prospectus is to be provided in due course.
  10. A void cheque for automatic withdrawal of monthly maintenance fee is enclosed.

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Yours very truly,

**WIKILEAF TECHNOLOGIES INC.**

Per:



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Manoj Hippola, Chief Financial Officer