

Sixth Wave Innovations Inc.  
Suite 830-1100 Melville Street  
Vancouver, British Columbia V6E 4A6

February 6, 2020

Canadian Securities Exchange  
100 King Street West  
Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Sixth Wave Innovations Inc. (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common shares of the Issuer.

In the case of an application to list equity securities, there are currently 70,550,652 shares issued and outstanding and 19,668,601 shares reserved for issuance.

Please find enclosed the following documents:

1. Form 1B Listing Application (in duplicate);
2. Form 2A Listing Statement (in duplicate);
3. Form 2B Listing Summary (in duplicate);
4. Form 4 Executed Listing Agreement (in duplicate);
5. The following supporting documents (which are set out in Appendix A to the Listing Application):
  - a. Certified copies of Constatng Documents of the Issuer;
  - b. A letter from the transfer agent stating that it has been duly appointed by the Issuer and is in a position to make transfers and make prompt delivery of share certificates;
  - c. An unqualified letter from the Canadian Depository for securities Limited (CDS) confirming the CUSIP number(s) assigned to the shares; and
  - d. A void cheque for automatic withdrawal of monthly maintenance fee.

We confirm that the cheque representing the non-refundable portion of the application fee in the amount of \$3,500 plus taxes was sent to and received by the Canadian Securities Exchange in November 2018. We also confirm that the remaining fee in the amount of \$10,000 plus taxes was sent via wire transfer and confirmed received by the Canadian Securities Exchange on January 30, 2020.

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If you require any further information, please do not hesitate to contact our legal counsel, Gavin Stuttard at 902.444.1709 or [gstuttard@stewartmckelvey.com](mailto:gstuttard@stewartmckelvey.com).

Yours very truly,

**SIXTH WAVE INNOVATIONS INC.**

Per: 

Dr. Jonathan Gluckman, President and  
Chief Executive Officer