



VALEO PHARMA®

FORM 1A

APPLICATION LETTER

VALEO PHARMA INC.

November 22, 2018

BY OVERNIGHT COURIER

Canadian Securities Exchange
ATTN: Director, Listings & Regulation
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Valeo Pharma Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: **Class "A" shares**.

There are currently 44,903,008 Class "A" shares issued and outstanding and 1,891,369 shares reserved for issuance.

Please find enclosed a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST. We also include a copy of the Issuer's preliminary prospectus that was originally filed and receipted on September 27, 2018.

Please note that we will be providing the following documents in due course: Personal Information Forms for all relevant individuals, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

VALEO PHARMA INC.

Per: 

Guy Paul Allard, Vice-President, Legal Affairs and Corporate Secretary