

FORM 1A

**APPLICATION LETTER**

March 25, 2019

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Vibe Bioscience Ltd. (the “Issuer”)**

On behalf of the Issuer, we hereby apply to have the following securities qualified for listing on the Canadian Securities Exchange (the “CSE”): common shares (“**Common Shares**”) in the capital of the Issuer.

There are currently 76,404,977 Common Shares issued and outstanding and 5,966,476 Common Shares reserved for issuance in connection with outstanding options to purchase Common Shares.

Please find enclosed Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$10,000 plus HST/GST.

Yours truly,

Aird & Berlis LLP

*(signed) “Sherri Altshuler”*

Sherri Altshuler

SA  
Encls.

Cc: Vibe Bioscience Ltd.  
Attn: Mark Waldron, CEO (via email)