VIA COURIER

September 18, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Canadian Overseas Petroleum Limited (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 2,486,752,463 Common Shares issued and outstanding and an unlimited number of Common Shares reserved for issuance.

Please find enclosed, in duplicate, the following:

1. Form 1B – Listing Application ("**Form 1B**");
2. Form 2A – Listing Statement;
3. the supporting documents set forth in Appendix A to Form 1B, including:
    a. certified copies of all charter documents of the Issuer;
    b. a letter from Computershare Trust Company of Canada regarding the matters required by item (c) of Appendix "A" to Form 1B;
    c. a letter from the Canadian Depositary for Securities regarding the matters required by item (d) of Appendix "A" to Form 1B;
4. the Personal Information Form for Harald Ludwig. The remaining Personal Information Forms required by Policy 2 – *Qualification for Listing* ("**Policy 2**") will follow this application; and
5. a cheque representing the non-refundable portion of the application fee of $3,675.00.

As required by Appendix A, Section 3.1(e) of Policy 2, the Issuer confirms that a SEDI profile has been created.
Yours very truly,

CANADIAN OVERSEAS PETROLEUM LIMITED

"Arthur S. Millholland"

Arthur S. Millholland
Director, President & CEO