

FORM 1A

APPLICATION LETTER

DELREY METALS CORP.
4302 – 1151 West Georgia Street
Vancouver, BC V6E 0B3

July 16, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Delrey Metals Corp. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common shares without par value.

There are currently 12,116,001 common shares issued and outstanding and the following common shares are reserved for issuance:

- 7,500,000 common shares upon completion of the Issuer’s initial public offering;
- 675,000 common shares upon exercise of agent’s options; and
- 666,667 common shares to be issued as consideration for property on the listing date.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

DELREY METALS CORP.

“Morgan Good”

Per: Morgan Good
Chief Executive Officer