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FORM 1A

APPLICATION LETTER

July 18, 2018

Via Email

Confidential

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

To Whom it May Concern:

Re: Qualification for Listing of Top Strike Resources Corp. (the "Issuer")

We, McCarthy Tétrault LLP, are the solicitors for the Issuer. We hereby make an application on behalf of the Issuer to have the common shares in the capital of the Issuer (the "**Common Shares**") qualified for listing on the Canadian Securities Exchange (the "**Exchange**") following the Issuer's proposed private placement and recapitalization (the "**Transaction**") which is described in the enclosed press release of the Issuer dated July 3, 2018.

Upon completion of the Transaction, the Issuer will have approximately 457.2 million Common Shares issued and outstanding and 275.4 million Common Shares reserved for issuance pursuant to outstanding stock options and share purchase warrants.

Enclosed herewith is:

- (a) a Form 1B – Listing Application;
- (b) a Form 4 – Listing Agreement;
- (c) a letter from the Issuer's Transfer Agent per Item (c) of Appendix A to Form 1B – Listing Application;
- (d) certified copies of all charter documents of the Issuer per Item (b) of Appendix A to Form 1B – Listing Application;
- (e) an letter from CDS confirming the CUSIP number(s) assigned to the Issuer per Item (d) of Appendix A to Form 1B – Listing Application;

- (f) one copy of the annual reports of the Issuer for the last three years;
- (g) additional financial statements required in the Form 2A – Listing Statement; and
- (h) a cheque in the amount of \$3,500 plus GST representing the relevant portion of the Listing Fees.

Final copies of the following documents will be provided to you as they are prepared:

- (a) remaining supporting documents set out in Appendix A to Form 1B – Listing Application;
- (b) Form 2A – Listing Statement;
- (c) Form 2B – Listing Summary;
- (d) duly executed Personal Information Forms (Form 3) from each Related Person (as defined in Policy 2); and
- (e) current insider reports (or confirmation that a SEDI profile has been created) for each person required to file a Personal Information Form (Form 3).

Once the Listing Application has been approved, the Issuer will deliver to you a cheque in the amount of \$10,000 plus GST.

Yours truly,

(signed) "*Benjamin Layton*"

Benjamin Layton

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Attachments