## FORM 1A

## **APPLICATION LETTER**

## CHINOOK TYEE INDUSTRY LIMITED

June 27, 2019

Canadian Securities Exchange 100 King Street West Suite 7210 Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

## Re: Qualification for Listing of Chinook Tyee Industry Limited (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Class A Voting Common Shares Without Par Value.

There are currently <u>20,217,796</u> shares issued and outstanding and <u>1,260,228</u> shares reserved for issuance pursuant to the exercise of warrants and stock options.

The Issuer would like to continue to use its current trading symbol "XCX".

Please find enclosed a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST, an original Form 3 Personal Information Form (a "Form 3") for Tom Kusumoto, and a copy of a Form 3 with an e-signature for Christine McPhie. Christine McPhie's notarized Form 3 with original signatures will follow shortly, as well as Form 3s for the outstanding applicable parties.

The Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, and the supporting documents set out in Appendix A to the Listing Application (the "Listing Application Documents") will be provided to you in due course.

We are providing you with the deposit in advance of the Listing Application Documents so that you can begin your review of the Form 3s as you receive them.

Yours very truly,

Per: \_\_\_\_\_\_llex\_blodgett \_\_\_\_\_\_Authorized Signatory

**Chinook Tyee Industry Limited** 

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