

FORM 1A
APPLICATION LETTER

May 15, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of FSD Pharma Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Class B Subordinate Voting Shares (the "**Class B Shares**")

There are currently 1,319,600,458 Class B shares issued and outstanding and 212,242,457 Class B Shares reserved for issuance on the potential conversion of options and warrants.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

FSD Pharma Inc.

Per: "*Thomas Fairfull*"