



E U R O A S I A P A Y

FORM 1A

APPLICATION LETTER

August 7, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Euro Asia Pay Holdings Inc. (the “Issuer”)

The Issuer hereby applies to have its common shares without par value qualified for listing on the Canadian Securities Exchange.

The Issuer currently has 59,611,111 shares issued and outstanding and 3,870,000 shares reserved for issuance in the form of 3,870,000 options.

Please find enclosed, in duplicate, a Form 1B Listing Application, draft Form 2A Listing Statement, Form 2B Listing Summary, Form 4 Listing Agreement, the supporting documents set out in Appendix A to the Form 1B Listing Application and a cheque representing the non-refundable portion of the application fee of \$5,000 plus GST.

Yours very truly,

EURO ASIA PAY HOLDINGS INC.

Per:

“Charles Newton Price”

Charles Newton Price
Chief Executive Officer