

FORM 1A

APPLICATION LETTER

November 5, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Graph Blockchain Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing on the Canadian Securities Exchange: 138,284,581 Common Shares.

There are currently 138,284,581 shares issued and outstanding and 5,020,685 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the balance of the application fee of \$10,000 plus HST/GST.

Yours very truly,

GRAPH BLOCKCHAIN INC.

“Peter Kim”

Per: (signature of authorized company representative)