

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: Sixth Wave Innovations Inc. (the "Issuer")

Trading Symbol: SIXW

Date: September 5, 2023

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The Issuer proposes to consolidate all of its issued and outstanding common shares (the "Common Shares") on the basis of one (1) "new" Common Share for seven (7) "old" Common Shares (the "Consolidation"). No fractional Common Shares will be issued upon the Consolidation and any fraction will be rounded to the nearest whole number.

2. Number of securities outstanding and reserved for issuance following the reclassification

Currently the Issuer has 137,077,472 Common Shares outstanding and 76,804,069 Common Shares reserved for issuance upon the exercise of convertible securities. Following the Consolidation, it is anticipated that the Issuer will have approximately 19,582,496 Common Shares issued and outstanding and 10,972,010 Common Shares reserved for issuance, subject to any variance respecting the adjustment of fractional shares to the nearest whole number.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

Immediately after the Consolidation of the Issuer's share capital, it is anticipated that there shall be less liquidity of the market for the Issuer's listed securities, and the voting and equity rights of the Issuer's public shareholders shall be unaffected. However, it is the expectation of the Issuer that the liquidity of the market for the Issuer's listed securities will improve as it will provide the Issuer with increased flexibility to seek additional financing opportunities.

4. Date of shareholders' meeting to approve the reclassification

Not applicable.

5. Record date for the reclassification

September 8, 2023

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated September 5, 2023.

Jonathan Gluckman
Name of Director or Senior
Officer

(signed) "Jon Gluckman"
Signature

CEO
Official Capacity