

FORM 12

**NOTICE OF PROPOSED STOCK CONSOLIDATION
OR RECLASSIFICATION**

Name of Listed Issuer: **GLORIOUS CREATION LIMITED** (the "Issuer")

Trading Symbol: **GCIT**

Date: **July 22, 2020**

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The Issuer's issued and outstanding common shares are to be consolidated on the basis of one (1) new common share for every fourteen (14) outstanding common shares. Any fractional shares arising upon the consolidation will be rounded to the nearest whole number of common shares.

2. Number of securities outstanding and reserved for issuance following the reclassification

There are currently 39,222,001 common shares issued and outstanding, and 1,000,000 common shares reserved for issuance. Following the consolidation, there will be approximately 2,801,572 shares issued and outstanding and 71,429 shares reserved for issuance.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

Little impact on liquidity is anticipated. Voting rights will not be affected. Shareholders will continue to own the same percentage interest in the voting securities of the Issuer after the consolidation as before the consolidation.

4. Date of shareholders' meeting to approve the reclassification

No shareholders' meeting is required, as the Issuer's Articles allow for the directors to implement a consolidation by way of directors' resolution. The Issuer's directors approved the consolidation on April 6, 2020.

5. Record date for the reclassification

July 27, 2020

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated July 22, 2020.

Norm Yurik

Name of Director or Senior Officer

"Norm Yurik"

Signature

Chief Executive Officer

Official Capacity