

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: BevCanna Enterprises Inc. (the "Issuer").

Trading Symbol: BEV

Date: April 19, 2021

1. New Options Granted:

Date of Grant: April 19, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Mirai Marketing Inc.	Consultant	No	1,000,000	\$1.50	May 19, 2023	nil

Total Number of optioned shares proposed for acceptance: 1,000,000.

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Marcello Leone	300,000	\$0.50	February 28, 2019	February 28, 2024
John Campbell	125,000	\$0.50	February 28, 2019	February 28, 2024
Martino Ciambrelli	125,000	\$0.50	February 28, 2019	February 28, 2024
Marcello Leone	100,000	\$0.50	July 5, 2019	July 5, 2022
John Campbell	100,000	\$0.50	July 5, 2019	July 5, 2022
Martino Ciambrelli	100,000	\$0.50	July 5, 2019	July 5, 2022
Phil Fontaine	100,000	\$0.50	July 5, 2019	July 5, 2022
International Portfolio Management Inc.	200,000	\$0.50	July 5, 2019	July 5, 2022

FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Optionee	No. of Optioned Shares⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Massimo Bellini Bressi	50,000	\$0.50	July 5, 2019	July 5, 2022
Conor Power	25,000	\$0.50	October 25, 2019	October 25, 2022
John Campbell	50,000	\$0.50	October 25, 2019	October 25, 2022
Massimo Bressi Bellini	13,667	\$0.33	December 23, 2019	December 23, 2022
Waterfront Capital Partners Inc.	200,000	\$0.30	July 20, 2020	July 20, 2022
John Campbell	400,000	\$0.40	November 20, 2020	November 20, 2021
Phil Fontaine	200,000	\$0.40	November 20, 2020	November 20, 2021
Waterfront Capital Partners Inc.	200,000	\$0.40	November 20, 2020	November 20, 2021
Melise Panetta Consulting	600,000	\$0.40	November 20, 2020	November 20, 2022
KNECTD Solutions Inc.	500,000	\$0.40	November 20, 2020	November 20, 2022
WestCan Energy Ltd.	350,000	\$0.47	December 4, 2020	December 4, 2021
Phil Fontaine	50,000	\$1.00	February 8, 2021	February 8, 2022
1179730 B.C. Ltd.	50,000	\$1.00	February 8, 2021	February 8, 2022
Total	3,838,667			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

No shareholder approval was required for the grant of options (including prior approval of a stock option plan).

- (b) State the date of the news release announcing the grant of options.

April 19, 2021.

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

172,226,771 issued and outstanding common shares at April 19, 2021.

**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT
OR AMENDMENT**

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

2.81%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

The Issuer's Stock Option Plan (the "Plan") provides that unless authorized by the shareholders in accordance with applicable securities laws, the aggregate number of common shares reserved for issuance under the Plan, together with all of the Issuer's other previously established or proposed stock options, stock option plans, employee stock purchase plans or any other compensation or incentive mechanisms involving the issuance or potential issuance of common shares, is subject to the restrictions imposed under applicable securities laws.

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

No public distribution has been completed within 90 days of the date of grant.

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

There are no particulars of any proposed material changes in the affairs of the Issuer.

[Remainder of this page left intentionally blank. Signature page follows.]

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated April 19, 2021.

Marcello Leone
Name of Director or Senior
Officer

"Marcello Leone"
Signature

Chief Executive Officer
Official Capacity