

## FORM 11

### **NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT**

Name of Listed Issuer: Gold Plus Mining Inc. (the "Issuer").

Trading Symbol: GPMI

Date: January 20, 2021

#### **1. New Options Granted:**

Date of Grant: January 20, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Graeme Sewell	Consultant	No	500,000	\$0.07	July 20, 2021	Nil
Munir Ali	Consultant	No	500,000	\$0.07	July 20, 2021	Nil
Negar Adam	Consultant	No	500,000	\$0.07	July 20, 2021	Nil

Total Number of optioned shares proposed for acceptance: 1,500,000.

#### **2. Other Presently Outstanding Options:**

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Mario Pezzente	100,000	\$0.12	April 3, 2019	April 3, 2021
Charn Deol	50,000	\$0.12	April 3, 2019	April 3, 2021
Mario Pezzente	100,000	\$0.15	July 10, 2020	July 10, 2022
Skyridge Consulting Inc.	180,000	\$0.15	July 10, 2020	July 10, 2022
Asia Asset Management	110,000	\$0.15	July 10, 2020	July 10, 2022

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Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
All Seasons Consulting Inc.	110,000	\$0.15	July 10, 2020	July 10, 2022
Charn Deol	50,000	\$0.15	July 10, 2020	July 10, 2022
1170147 BC Ltd.	110,000	\$0.15	July 10, 2020	July 10, 2022
Cervus Business Management Ltd.	220,000	\$0.15	July 10, 2020	July 10, 2022
1093780 BC Ltd	200,000	\$0.13	October 1, 2020	April 1, 2021
1197127 BC Ltd	200,000	\$0.13	October 1, 2020	April 1, 2021

(1) Set out number of optioned shares for each grant with different terms.

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A
- (b) State the date of the news release announcing the grant of options. January 20, 2021
- (c) State the total issued and outstanding share capital at the date of grant or amendment. 33,908,366 common shares
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. 8.6%
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. 460,837 options
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. N/A
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

#### **4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated January 20, 2021.

Charn Deol  
Name of Director or Senior  
Officer

"Charn Deol"  
Signature

Director, CEO  
Official Capacity