

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Musk Metals Corp. (the "Issuer").

Trading Symbol: MUSK

Date: December 20, 2021

1. New Options Granted:

Date of Grant: December 20, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date
Graeme Sewell	Consultant	No	1,000,000	\$0.075	December 20, 2023
All Seasons Consulting Inc.	Consultant	No	1,000,000	\$0.075	December 20, 2023
Munir Ali	Consultant	No	500,000	\$0.075	December 20, 2023
Winter Point Consulting Inc.	Director	Yes	250,000	\$0.075	December 20, 2023
Nader Vatanchi	Director	Yes	250,000	\$0.075	December 20, 2023
1138362 BC Ltd.	Director	Yes	250,000	\$0.075	December 20, 2023
Martiza Lopez	Consultant	No	50,000	\$0.075	December 20, 2023

Total Number of optioned shares proposed for acceptance: 3,300,000.

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
1132362 BC Ltd.	200,000	0.115	April 1, 2021	April 1, 2022
Alson Niu	200,000	0.115	April 1, 2021	April 1, 2022
Mario Pezzente	100,000	\$0.15	July 10, 2020	July 10, 2022
Nader Vatanchi	200,000	0.115	April 1, 2021	April 1, 2022
1170147 BC Ltd.	110,000	\$0.15	July 10, 2020	July 10, 2022
Cervus Business Management Ltd.	220,000	\$0.15	July 10, 2020	July 10, 2022
Emily Sewell	1,000,000	\$0.095	August 13, 2021	August 13, 2023
Mario Pezzante	200,000	\$0.095	August 13, 2021	August 13, 2023
Nader Vatanchi	300,000	\$0.095	August 13, 2021	August 13, 2023
Alson Niu	200,000	\$0.095	August 13, 2021	August 13, 2023
Ryan Sewell	200,000	\$0.095	August 13, 2021	August 13, 2023

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A
- (b) State the date of the news release announcing the grant of options. December 15, 2021.
- (c) State the total issued and outstanding share capital at the date of grant or amendment. 62,549,105
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. 10%
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. 24,911

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.
\$0.10 and \$0.11
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated December 20, 2021.

Emily Sewell
Name of Director or Senior
Officer

"Emily Sewell"
Signature

Director, CFO
Official Capacity