

Form 51-101F5 – Notice of Ceasing to Engage in Oil and Gas Activities

This is the form referred to in section 6.2 of National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities (NI 51-101”).

1. Terms to which a meaning is ascribed in NI 51-101 have the same meaning in this form.
2. The notice referred to in section 6.2 of NI 51-101 must in all material respects be in the following form:

Notice of Ceasing to Engage in Oil and Gas Activities

Management and the board of directors of M Pharmaceutical Inc. (the “Company”) have determined that as of **February 19, 2015** the Company is no longer engaged, directly or indirectly, in oil and gas activities.

(signed) “*Brian D. Keane*”
Brian Keane
President and Chief Executive Officer

(signed) “*Tatiana Kovaleva*”
Tatiana Kovaleva
Chief Financial Officers

(signed) “*George Tsafalas*”
George Tsafalas
Director

(signed) “*D. Richard Skeith*”
D. Richard Skeith
Director

Dated: October 30, 2016.