

RISE LIFE SCIENCE CORP.
141 Adelaide Street West, Suite 230
Toronto, ON M5H 3L5

September 25, 2018

The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Confirmation

RISE Life Science Corp. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$3,887,169.70 in subscription proceeds with respect to the issuance of 12,957,231 units (“**Units**”) at a price of CDN\$0.30 per Unit.

RISE LIFE SCIENCE CORP.

Per: “Robert Lelovic” (Signed)
Robert Lelovic
Chief Financial Officer