## FansUnite Entertainment Inc.

November 22, 2021

## **DELIVERED BY EMAIL**

The Canadian Securities Exchange 100 King Street West, Suite 7210 Toronto, Ontario M5X 1E1

Re: FansUnite Entertainment Inc. (the "Issuer") - Acquisition of American Affiliate LLC ("American Affiliate")

Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we hereby confirm closing of the Issuer's acquisition and receipt of all of the businesses and brands of American Affiliate.

Sincerely,

FansUnite Entertainment Inc.

Per: Graeme Moore, CFO

Graeme Moore