

FORM 2B

LISTING SUMMARY

Issuer Name: FansUnite Entertainment Inc.	Listing Statement Date: April 2, 2020			
Descriptions of securities to be listed: Common Shares				
Address: The head office and mailing address of the Issuer will be located at suite 1080 – 789 Homer Street, Vancouver, B.C., V6C1H2, and the registered office of the Resulting Issuer will be located at 2900 - 550 Burrard St., Vancouver, British Columbia, V6C 0A3, Canada.	Brief Description of the Issuer's Business: The principal business carried on by FansUnite has been that of a sports and entertainment company, focusing on technology related to regulated and lawful online sports betting and other related products. FansUnite is also a provider of technology solutions, products and services in the global gaming and entertainment industries. FansUnite focuses on both the regulated business to consumer (“B2C”) and business to business (“B2B”) sales fronts. FansUnite develops, operates and looks to acquire technology platforms and assets with high-growth potential in new regulated markets or developing verticals.			
Company Contact: Graeme Moore	Description of securities outstanding			
Phone: 1 604 329 8669	Symbol FANS	Type Common	Number 69,579,459	CUSIP 30727R109
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A			
E-mail: graeme@fansunite.com	Dates of Press Release and Any Public Filings Concerning the Event:			

			May 5, 2020	
Jurisdiction of Incorporation: British Columbia			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Last: February 14, 2020 Next: Not scheduled	
Website: www.fansunite.com				
Fiscal Year End: December 31, 2019				
Financial Information as at: September 30, 2019			Board of Directors:	
	[Current]	[Previous]	Name	Position
Current Assets	\$1,634,750	\$2,909,956	Darius Eghdami	Chairman of the Board
Working Capital	\$616,501	\$1,985,817	Duncan McIntyre	Board Member
Total assets	\$2,680,022	\$4,206,733	Saxon Tudor Shadforth	Board Member
Long-term liabilities	\$0	0	Shafin Diamond Tejani	Board Member
Shareholders' equity	\$1,661,773	\$3,282,594	Harish Narayanan Ramachandran	Board Member