

PLANTFUEL LIFE INC.

August 10, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

**RE: PlantFuel Life Inc. (the “Company”)
Confirmation of Proceeds Received**

The Company wishes to confirm that it has received a total of \$3,000,000 pursuant to a non-brokered private placement of a total of 12,000,000 units (the “Units”) at a price of \$0.25 per Unit that closed on August 9, 2021.

Each Unit consists of one common share (a “Share”) and one-half of one transferable common share purchase warrant (each whole warrant a “Warrant”) entitling the holder to purchase one additional Share of the Company at a price of \$0.40 per Share for a period of 18 months from the date of issuance.

PLANTFUEL LIFE INC.

“Brad Pyatt”
CEO