

# FORM 7

## MONTHLY PROGRESS REPORT

Name of Listed Issuer: Forge Resources Corp. (the "Issuer").

Trading Symbol: FRG

Number of Outstanding Listed Securities: 109,147,521

Date: April 5, 2026

### Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The issuer closed a best efforts private placement offering, issuing an aggregate of 6,687,000 units (the "Units") at a price of \$0.50 per Unit for aggregate gross proceeds of \$3,343,500 (the "Offering").**

**The Offering was completed by Ventum Financial Corp. (the "Agent"), as lead agent and sole bookrunner.**

**Each Unit consists of one common share of the Company (a "Common Share") and one half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitles the holder to purchase one common share of the Company for a period of three years expiring March 27, 2029, at an exercise price of \$0.75 per share.**

**The Units sold under the Offering were issued in reliance on the Listed Issuer Financing Exemption under Part 5A.2 of National Instrument 45-106 - Prospectus Exemptions, as amended by CSA Coordinated Blanket Order 45-935 - Exemptions from Certain Conditions of the Listed Issuer Financing Exemption, in all provinces of Canada, except Quebec, and other qualifying jurisdictions, and are not subject to any statutory hold period pursuant to applicable Canadian securities laws.**

**Geotechnical analysis continues on the Alotta project, Yukon. Phase 2 of the drilling program has completed. The La Estrella project continues to progress with ongoing construction of mining camps.**

2. Provide a general overview and discussion of the activities of management.

**Forge Resources Corp. is a Canadian-listed junior gold exploration company focused on exploring and developing the Alotta project in Canadian Yukon Territory, and holds a controlling interest in Aion Mining Corp., which is developing the La Estrella project, a permitted coal project located in Santander, Colombia.**

**The Alotta project is a porphyry copper-gold-molybdenum prospect, located 50 km south of the Casino porphyry/epithermal belt. The La Estrella project**

**is fully permitted and contains eight known seams of metallurgical and thermal coal.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**Not applicable.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**Not applicable.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**Not applicable.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**Not applicable.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**Not applicable.**

8. Describe the acquisition of new customers or loss of customers.

**Not applicable.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**Not applicable.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**Not applicable.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**Not applicable.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**Not applicable.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**Not applicable.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Warrants	3,343,500	Issued to investor pursuant to the Offering exercisable at \$0.75 per share for three years.	N/A
Broker Warrants	468,090	Compensation warrants issued to broker, exercisable into Units at \$0.50 per Unit for three years.	N/A

*(1) State aggregate proceeds and intended allocation of proceeds.*

15. Provide details of any loans to or by Related Persons.

**Not applicable.**

16. Provide details of any changes in directors, officers or committee members.

**Not applicable.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**Not applicable.**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 5, 2025.

Cole McClay  
Name of Director or Senior Officer

/s/ "Cole McClay"  
Signature  
COO  
Official Capacity

<b>Issuer Details</b> Name of Issuer Forge Resources Corp.	For Month End March 2026	Date of Report YY/MM/D 26/04/05
Issuer Address 1050 - 12471 Horseshoe Way		
City/Province/Postal Code Richmond, BC V7A 4X6	Issuer Fax No. N/A	Issuer Telephone No. (604) 271-0826
Contact Name Cole McClay	Contact Position COO	Contact Telephone No. (604) 271-0826
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