



September 18, 2020

Flower One Holdings Inc.  
20 Richmond Street West, Suite 600  
Toronto, Ontario  
M5C 2R9

Fasken Martineau DuMoulin LLP  
550 Burrard St Suite 2900  
Vancouver, BC  
V6C 0A3

Dear Sirs and Mesdames:

RE: Flower One Holdings Inc. (the "Issuer")  
ISIN: CA34348Q1366

We confirm that Odyssey Trust Company has been appointed as the Warrant Agent for the above issues of securities of the Issuer in the City of Calgary.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

Yours truly,

ODYSSEY TRUST COMPANY

"Amy Douglas" (signed)  
Amy Douglas  
Director, Corporate Trust