

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Chalice Brands Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 26, 2022

Signed: (signed) "Andrew Marchington"
(Signature)

Andrew Marchington
(Print Name)

Chief Financial Officer
(Print Office)