

First Growth Funds Limited.

AGM 2020. Chairman's Presentation.

FY2020 MILESTONES

First Growth Funds achieved strong financial results and created a solid foundation for growth.

CSE LISTING

STRONG FINANCIAL RESULTS

IMPROVED PORTFOLIO

FINANCIAL HIGHLIGHTS

Strong Financial Performance in FY2020

Earnings per share: 1.2 cents

↑419%

NET PROFIT
\$934,339

↑12%

NET ASSETS
\$9,155,661

↑276%

NET INCREASE IN CASH
\$2,093,870

BALANCE SHEET

FOR THE YEAR
ENDING 30 JUNE 2020

Net
Assets:
\$9M

CASH

\$4,349,767

INVESTMENTS

\$4,793,190

DEBT

\$0

BUSINESS MODEL

First Growth Funds runs an advisory business and it also makes direct investments.

Whilst holding its investments, First Growth Funds provides corporate advisory services to some of its portfolio companies to generate fees for raising capital, facilitates public listings and M&A activity.



INCUBATION STAGE

Invest and then provides advisory services to help add value



TRANSACTION STAGE

Generates advisory fees from facilitating capital raising, M&A & IPO



EXIT

Exit business and generate investment returns

ADVISORY FEES

Retainer Fees and Transaction Fees

PLUS

INVESTMENT RETURNS

Return on Capital, Interest, Dividends

INVESTMENT PORTFOLIO ALLOCATION

First Growth Funds invests across a broad range of asset classes

First Growth Funds has access to investment opportunities that are not readily available to the broader investment community.

First Growth Funds shareholders gain exposure to a diversified asset portfolio with high growth potential.

LISTED EQUITIES

IPO funding, placements and on market investments.

UNLISTED EQUITIES

Equity investments in private companies from any industry.

BLOCKCHAIN TECHNOLOGIES

Equity investments in private companies involved in blockchain technologies.

DIGITAL ASSETS

Investments in highly liquid, well established digital assets.

BUSINESS RESILIENCE & DIVERSIFICATION

First Growth Funds has a well balance portfolio of asset classes. It has a diversified strategy to mitigate against risk in asset classes and market cycles.

ASSET CLASSES

Invests across multiple asset classes

ANY INDUSTRY

Invests in any industry, any geography and at any stage of the investment cycle

GENERATES FEE INCOME

Generates advisory fees whilst holding investments

OUR STRATEGY



SPECIAL SITUATION OPPORTUNITIES

We take advantage of special situation opportunities to make big returns on our investment.



NEGOTIATE A STRONG POSITION

We negotiate a strong position with favourable valuation & terms to maximize our upside.



ADD VALUE

We add value to our portfolio companies with strategic advice and introductions.



EXIT

We get actively involved in the exit planning and execution to ensure we receive the highest possible return.

First Growth Funds.

www.firstgrowthfunds.com

DECEMBER 2020

Forward Looking Information

This presentation contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. These statements relate to future events or future performance. All statements other than statements of historical fact may be forward-looking statements or information. The forward-looking statements and information are based on certain key expectations and assumptions made by management of the Company.

Forward-looking statements and information are provided for the purpose of providing information about the current expectations and plans of management of the Company relating to the future. Readers are cautioned that reliance on such statements and information may not be appropriate for other purposes, such as making investment decisions. Since forward-looking statements and information address future events and conditions, by their very nature they involve risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. Accordingly, readers should not place undue reliance on the forward-looking statements, timelines and information contained in this news release. Readers are cautioned that the foregoing list of factors is not exhaustive.

The forward-looking statements and information contained in this news release are made as of the date hereof and no undertaking is given to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws or the Canadian Securities Exchange. The forward-looking statements or information contained in this news release are expressly qualified by this cautionary statement.