## Form 7

### MONTHLY PROGRESS REPORT

#### October 2017

Name of CSE Issuer: Orca Touchscreen Technologies Ltd.

(the "Issuer" or "Company")

Trading Symbol: OAA

Number of Outstanding Listed

Securities:

57,662,633 common shares. A further 9,914,533 common shares are reserved for issuance on the exercise of options (as to 2,650,000 shares) and the exercise of warrants (as to

7,264,533 shares).

Date: November 2, 2017

# **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Orca Touchscreen, operating through its wholly-owned subsidiary, Orca Mobile Solutions Ltd. ("Orca Mobile"), has been in the business of designing, producing, distributing, selling, servicing and refurbishing touchscreen devices, including smartphones and tablets.

2. Provide a general overview and discussion of the activities of management.

The Company is looking to explore other opportunities in related or different industries

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

### None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

The Company has previously given notice to terminate several material contracts: (a) the patent and technology license agreement dated May 12, 2014 between its wholly-owned subsidiary Orca Mobile Solutions Ltd. (the "Subsidiary") and Sollensys Corp.; (b) the service agreement dated March 18, 2014 and amended October 31, 2015 between the Company and Lion State Capital Pte. Ltd. for business development consulting; (c) the joint venture agreement dated February 10, 2016 between the Subsidiary and Sollensys Corp. et al. regarding Sollen Mobile, S.A.; and (d) the loan agreement dated December 11, 2015 between the Subsidiary and Smart Sollen Inc. The assets underlying the foregoing license, joint venture and loan agreements were



written off during the past fiscal year ended December 31, 2016. The Company intends to explore other opportunities in related or different industries.

Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.



12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

- 13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.
- 14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds(1)
Common Shares	None	n/a	n/a
Options	None	n/a	n/a
Warrants	None	n/a	n/a

- (1) State aggregate proceeds and intended allocation of proceeds.
- 15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

N/A

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.



## **Certificate of Compliance**

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
- 4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: as at November 2, 2017

Brian Gusko

Name of Director or Senior Officer

/s/ "Brian Gusko"

Signature

CEO

Official Capacity

Issuer Details			
Name of Issuer: Orca Touchscreen Technologies Ltd.	For Month End October 2017	Date of Report: YYYYMMDD 2017/11/02	
lssuer Address: Suite 605 - 815 Hornby Street			
City/Province/Postal Code: Vancouver, BC V6Z 2E6	Issuer Fax No.: <b>604-559-8051</b>	Issuer Telephone No. 604-559-8051	
Contact Name: Brian Gusko	Contact Position: CEO	Contact Telephone No. 604.559-8051	
Contact Email Address: <u>briangusko@yahoo.com</u>	Web Site Address: www.orcatouchscr	Web Site Address: www.orcatouchscreen.com	

