

May 2, 2018

Via CSE online filing  
Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario, M5J 2W4

Dear Sir or Madam:

**Re: Crop Infrastructure Corp.  
Confirmation of Receipt of Proceeds**

In compliance with section 2.7 of CSE Policy 6 – Distributions, we confirm that we have received aggregate gross proceeds of \$4,349,270 from the private placement by issuing 10,873,175 units at a price of \$0.40 per unit.

Yours truly,

*“Michael Yorke”*

Michael Yorke  
Chief Executive Officer