

Form 7

MONTHLY PROGRESS REPORT

October 2018

Name of CSE Issuer: **Biome Grow Inc. (formerly Orca Touchscreen Technologies Ltd.) (the “Issuer” or “Company”)**

Trading Symbol: **BIO**

Number of Outstanding Listed Securities: **110,128,609**

Date: **December 6, 2018**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Company, while still named Orca Touchscreen Technologies Ltd., was in the business of designing, producing, distributing, selling, servicing and refurbishing touchscreen devices, including smartphones and tablets. Those operations were inactive.

On November 5, 2018, the Company announced Friday November 2, 2018 that its Newfoundland and Labrador brand, Back Home Cannabis Corporation (“Back Home”) has entered into a 24,000 kg three-year production and supply agreement (the “Supply Agreement”) with the Province of Newfoundland and Labrador (the “Transaction”) pursuant to which the Company anticipates annual revenues of up to approximately \$100 million and recovery of \$52 million through reduced remittances to the Newfoundland and Labrador Liquor Corporation (“NLC”), beginning in 2020.

On November 14, 2018, the Company announced its Nova Scotia-based subsidiary, Highland Grow Inc. (“Highland Grow”), has received its license to sell to other licensed producers from Health Canada in accordance with subsection 11(5) of the Cannabis Regulations.

The Company, formerly named Orca Touchscreen Technologies Ltd., completed a three-cornered amalgamation transaction with Cultivator Catalyst Corp. (“CCC”) and 1151856 B.C. Ltd., a wholly-owned subsidiary of the Company, pursuant to an amalgamation agreement dated April 25, 2018 under which the Company indirectly acquired all of the issued and outstanding securities of CCC in exchange for securities in the capital of the Company (the “Transaction”). The Transaction constitutes a “fundamental change” within the meaning of Policy 8 of the Canadian Securities Exchange (the “CSE”).

Effective on the closing of the Transaction, Brian Gusko resigned as Chief Executive Officer of the Company and was replaced by Khurram Malik and David Schwartz resigned as Secretary of the Company. Brian Gusko, Christine Mah and Nigel Alexander Horsley also resigned as directors of the Company and were replaced by Khurram Malik, George Smitherman, Brett James, J. Mark Lievonen and Steven Poirier. Abbey Abdiye remained the Company’s Chief Financial Officer.

As a result of the Transaction, the Company now operates within the cannabis sector. The Company is structured to be a centrally run business with cannabis production and distribution assets that are designed for certain Canadian provinces where there is a competitive advantage over large, national incumbent cannabis producers. The Company has five wholly-owned subsidiaries, one of which, Highland Grow Inc., is a licensed producer in Nova Scotia under Canada's Access to Cannabis for Medical Purposes Regulations (ACMPR).

The Company's common shares began trading on the CSE at market open on October 9, 2018 under the trading symbol "BIO".

The Company's common shares were listed on the Frankfurt Stock Exchange under the trading symbol "6OTA".

2. Provide a general overview and discussion of the activities of management.

The Company's management team continued to support its wholly-owned subsidiaries' efforts to complete the construction and/or expansion of their owned or leased facilities and to obtain the requisite Health Canada licenses and approvals to produce and/or sell cannabis.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None

8. Describe the acquisition of new customers or loss of customers.

None

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None

11. Report on any labour disputes and resolutions of those disputes if applicable.

None

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾
Common Shares	114,840	November 2018	n/a
Options	None	n/a	n/a
Warrants	None	n/a	n/a

15. Provide details of any loans to or by Related Persons.

None

16. Provide details of any changes in directors, officers or committee members.

None

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed on pages 72 to 82 "Part IV – Risk Factors" of the Issuer's Form 2A Listing Statement dated as at October 3, 2018.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **as at December 6, 2018**

Khurram Malik

Name of Director or Senior Officer

/s/ "Khurram Malik"

CEO

Official Capacity

Issuer Details		
Name of Issuer: Biome Grow Inc. (formerly Orca Touchscreen Technologies Ltd.)	For Month End November 2018	Date of Report: YYYYMMDD 2018/12/06
Issuer Address: 480 University Avenue		
City/Province/Postal Code: Toronto, ON M5G 1V2	Issuer Fax No.:	Issuer Telephone No. 416-805-7895
Contact Name: Khurram Malik	Contact Position: CEO	Contact Telephone No. 416-805-7895
Contact Email Address: kmalik@biomegrow.com	Web Site Address: www.biomegrow.com	