



**Computershare Trust Company of Canada**

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April 20, 2022

Eat Well Investment Group Inc.  
McMillan LLP  
Canadian Stock Exchange

Dear Sirs/Mesdames:

**Re: The Warrant Indenture (the "Indenture") dated on December 23, 2021  
between Eat Well Investment Group Inc. and Computershare Trust Company  
of Canada ("Computershare")**

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Computershare is appointed as Warrant Agent under the Indenture, transfer agent and registrar for the Warrants (CUSIP # 27786T125; ISIN CA27786T1259).

Please do not hesitate to contact the undersigned should you require further information.

Yours truly,

COMPUTERSHARE TRUST COMPANY OF CANADA

Per:

A handwritten signature in black ink, appearing to read 'Brian Howarth'.

Brian Howarth  
Corporate Trust Officer  
Direct line: (604) 661-9506  
E-Mail: [brian.howarth@computershare.com](mailto:brian.howarth@computershare.com)