



FORM 7
MONTHLY PROGRESS
REPORT

FOR MARCH 2021

Name of CNSX Issuer: ePlay Digital Inc. (the "Company"). Trading Symbol: **EPY**

Number of Outstanding Listed Securities **84,527,789 common shares**

Date: **April 6, 2021**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive, disclose this fact.

ePlay Digital Inc. is the creator of Big Shot - the first Augmented Reality Sports, Esports, and Entertainment Game Platform! ePlay's flagship augmented reality mobile game - Big Shot Basketball is one of several mobile game titles the company has released. Through its subsidiary, Mobovivo, the company develops real-time fan engagement technologies and games that enable TV networks, venues, teams, leagues and brands to evolve and meet the demands of today's highly-engaged audiences.

During the month of March, the Company closed its previously-announced non-brokered private placement in two tranches for an aggregate total of 11,000,000 units. The Company issued 5,750,000 units on March 10, and 5,250,000 units on March 17, for total proceeds of \$1,100,000. The Company also issued 725,000 incentive stock options, exercisable at \$0.24 for a period of 3 years from date of issue, and 850,000 incentive stock options, exercisable at \$0.23 for a period of 3 years from date of issue.

The Company's CEO, Trevor Doerkson, presented at the MNP and Amuka *eSports Ideas That Move Capital eSports Investor Day* online event.

2. Provide a general overview and discussion of the activities of management.

Through its subsidiary Mobovivo, ePlay Digital Inc. offers a social game engine and content marketing platform to engage audiences. Mobovivo's innovative Sports Game Engine integrate TV, video, sports, daily fantasy and social games into powerful multi-platform destinations and campaigns for brands, sports teams, and venues.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.
Not Applicable.
5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.
Not applicable.
6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.
During the month, there were no expiries or termination of any contracts or agreements involving the Company.
7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.
Not applicable.
8. Describe the acquisition of new customers or loss of customers.
Not applicable.
9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.
Not applicable.
10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.
Not applicable.
11. Report on any labour disputes and resolutions of those disputes if applicable.
Not applicable.
12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.
Not applicable.
13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.
Not applicable.

14. Provide details of any securities issued and options or warrants granted.

During the month of March, the Company closed a private placement in two tranches, issuing a total of 11,000,000 units. The Company issued 5,750,000 units on March 10, and 5,250,000 units on March 17, at a price of \$0.10 per unit for total proceeds of \$1,100,000. Each unit consisted of one common share and one share purchase warrant, exercisable at \$0.20 for one year from date of issue.

On March 19, the Company issued 725,000 incentive stock options, exercisable at \$0.24 for a period of 3 years from date of issue. On March 24, the Company issued 850,000 incentive stock options, exercisable at \$0.23 for a period of 3 years from date of issue.

15. Provide details of any loans to or by Related Persons.

Total loans payable to related parties was \$112. The amount is non-interest bearing, unsecured and payable at the discretion of the Company.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

In March 2020, the World Health Organization declared a global pandemic related to the virus known as COVID-19. The expected impacts on global commerce are anticipated to be far reaching. To date there have been significant effects on the world's equity markets and the movement of people and goods has become restricted. Due to market uncertainty, the Company may be restricted in its ability to raise additional funding. The impact of these factors on the Company is not yet determinable; however, they may have a material impact on the Company's financial position, results of operations and cash flows in future periods.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the best of the undersigned's knowledge and belief, as of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that, to the best of the undersigned's knowledge and belief, the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. To the best of the undersigned's knowledge and belief, all of the information in this Form 7 Monthly Progress Report is true.

Date April 6, 2021

Dong Shim
 Name of Director or Senior
 Officer

cs // "Dong Shim" //
 Signature
CFO
 Official Capacity

Issuer Details	For Month End	Date of Report YY/MM/DD
Name of Issuer ePlay Digital Inc.	March 2021	21/04/06
Issuer Address 2464 246 Stewart Green SW		
City/Province/Postal Code Calgary, Alberta T3H 3C8	Issuer Fax No.	Issuer Telephone No. 403-775-9475
Contact Name Trevor Doerksen	Contact Position President CEO	Contact Telephone 403-775-9475
Contact Email Address info@eplaydigital.com	Web Site Address www.eplaydigital.com	