

## FORM 5

### QUARTERLY LISTING STATEMENT

Name of Listed Issuer: E-Play Digital Inc. (the "Issuer").

Trading Symbol: EPY

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters.

There are three schedules which must be attached to this report as follows:

#### **SCHEDULE A: FINANCIAL STATEMENTS**

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

**The Issuer's consolidated financial statements are attached for the three month period ended March 31, 2019. See Schedule A.**

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

#### **SCHEDULE B: SUPPLEMENTARY INFORMATION**

The supplementary information set out below must be provided when not included in Schedule A.

**All related party transactions have been disclosed in the Issuer's condensed interim consolidated financial statements for the three month period ended March 31, 2019, attached hereto as Schedule A and the Issuer's Management's Discussion and Analysis is attached for the three month period ended March 31, 2019 attached hereto as Schedule B.**

#### **1. Related party transactions**

---

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

## 2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
Mar 22, 2019	Common Shares	Private Placement	200,000	\$0.105	\$21,000	Cash	Arm's Length	N/A
Feb 15, 2019	Common Shares	Accounts Payable Settlement	189,500	\$0.065	\$12,318	Debt Settlement	Arm's Length	N/A
Feb 15, 2019	Common Shares	Accounts Payable Settlement	416,944	\$0.065	\$27,101	Debt Settlement	CEO and CFO	N/A

- (b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Feb 15, 2019	500,000	Arm's Length	Consultant	\$0.15	Feb 15, 2023	\$0.07

**3. Summary of securities as at the end of the reporting period.**

A summary of securities has been provided in the Issuer’s condensed interim consolidated financial statements for the three month period ended March 31, 2019, attached hereto as Schedule A.

**4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

- Trevor Doerksen, CEO, President, Director
- Dong Shim, CFO, Secretary
- Manfred Nostitz, Director
- Lew Turnquist, Director

**SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS**

Provide Interim MD&A if required by applicable securities legislation.

The Issuer's Management’s Discussion and Analysis is attached for the three month period ended March 31, 2019. See Schedule B.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated May 30, 2019.

**Dong H. Shim**

\_\_\_\_\_  
Name of Director or Senior Officer

*/s/ Dong Shim*

\_\_\_\_\_  
Signature

**CFO and Corporate Secretary**

\_\_\_\_\_  
Official Capacity

<b>Issuer Details</b>		
Name of Issuer ePlay Digital Inc.	For Quarter Ended March 31, 2019	Date of Report YY/MM/DD 19/05/30
Issuer Address 1739 – 246 Stewart Green SW		
City/Province/Postal Code Calgary, AB T3H 3C8	Issuer Fax No.	Issuer Telephone No. (403) 775-9475
Contact Name Trevor Doerksen	Contact Position CEO	Contact Telephone No. (403) 775-9475
Contact Email Address info@eplaydigital.com	Web Site Address www.eplaydigital.com	