

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: E-Play Digital Inc. (the "Issuer").

Trading Symbol: EPY

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

The Issuer's condensed consolidated interim financial statements are attached for the three and six month period ended June 30, 2021. See Schedule A.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

All related party transactions have been disclosed in the Issuer's condensed consolidated interim financial statements for the three and six month period ended June 30, 2021, attached hereto as Schedule A and the Issuer's Management's Discussion and Analysis is attached for the period ended June 30, 2021 attached hereto as Schedule B.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period,

| Date of Issue | Type of Security (common shares, convertible debentures , etc.) | Type of Issue (private placement, public offering, exercise of warrants, etc.) | Number | Price | Total Proceeds | Type of Consideration (cash, property, etc.) | Describe relationship of Person with Issuer (indicate if Related Person) | Commission Paid |
|---------------|---|--|-----------|--------|----------------|--|--|-----------------|
| Feb 10, 2021 | Common Shares | Accounts Payable Settlement | 1,168,125 | \$0.06 | \$70,088 | Debt Settlement | CEO and CFO | N/A |
| Feb 10, 2021 | Common Shares | Accounts Payable Settlement | 393,625 | \$0.06 | \$23,618 | Debt Settlement | Arm's Length | N/A |

| | | | | | | | | |
|--------------|---------------|-----------------------------|------------|--------|-------------|-----------------------|--------------|-----|
| Mar 17, 2021 | Common Shares | Private Placement | 11,000,000 | \$0.10 | \$1,100,000 | Cash | Arm's Length | N/A |
| Apr 29, 2021 | Common Shares | Warrant Exercise | 1,000,000 | \$0.15 | \$150,000 | Cash | Arm's Length | N/A |
| Jun 7, 2021 | Common Shares | Option Exercise | 500,000 | \$0.10 | \$50,000 | Cash | Arm's Length | N/A |
| Jun 9, 2021 | Common Shares | Accounts Payable Settlement | 100,434 | \$0.23 | \$23,100 | Debt Settlement | Arm's Length | N/A |
| Jun 9, 2021 | Common Shares | Accounts Payable Settlement | 232,716 | \$0.23 | \$53,650 | Debt Settlement | CEO and CFO | N/A |
| Jun 30, 2021 | Common Shares | Acquisition | 12,000,000 | \$0.23 | \$2,760,000 | Acquisition of Holo3D | Various | N/A |

(b) summary of options granted during the period,

| Date | Number | Name of Optionee if Related Person and relationship | Generic description of other Optionees | Exercise Price | Expiry Date | Market Price on date of Grant |
|--------------|---------|---|--|----------------|--------------|-------------------------------|
| Mar 19, 2021 | 725,000 | Arm's Length | Consultants | \$0.24 | Mar 19, 2024 | \$0.24 |
| Mar 24, 2021 | 850,000 | Arm's Length | Consultants | \$0.23 | Mar 23, 2023 | \$0.205 |
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| | | | | | | |

3. Summary of securities as at the end of the reporting period.

A summary of securities has been provided in the Issuer's condensed consolidated interim financial statements for the three and six month period ended June 30, 2021, attached hereto as Schedule A.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Trevor Doerksen, CEO, President, Director
Dong Shim, CFO, Secretary
Manfred Nostitz, Director
Lew Turnquist, Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

The Issuer's Management's Discussion and Analysis is attached for the period ended June 30, 2021. See Schedule B.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated August 30, 2021.

Dong H. Shim

Name of Director or Senior Officer

/s/ Dong Shim

Signature

CFO and Corporate Secretary

Official Capacity

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|--|--|--|--------------------------------|
| Issuer Details Name of Issuer | | For Quarter Ended | Date of Report YY/MM/DD |
| ePlay Digital Inc. | | June 30, 2021 | 21/08/30 |
| Issuer Address | | | |
| 1739 – 246 Stewart Green SW | | | |
| City/Province/Postal Code | | Issuer Fax No. | Issuer Telephone No. |
| Calgary, AB T3H 3C8 | | | (403) 775-9475 |
| Contact Name | | Contact Position | Contact Telephone No. |
| Trevor Doerksen | | CEO | (403) 775-9475 |
| Contact Email Address | | Web Site Address | |
| info@eplaydigital.com | | www.eplaydigital.com | |