



May 26, 2020

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: EGF Theramed Health Corp. (the "**Company**") Asset Acquisition

This letter is written in connection with the listing of an additional 8,000,000 common shares of the Company on the Canadian Securities Exchange (the "**CSE**"). Reference is made to the Joint Venture and Share Purchase Agreement, dated May 21, 2020 (the "**Agreement**"), among the Company, Green Parrot Labs Corp. ("**Green Parrot**") and the shareholders of Green Parrot, pursuant to which the Company agreed to, among other things, acquire a 40% interest in Green Parrot (the "**Transaction**"). The Transaction closed on May 25, 2020, and the Company acquired a 40% interest in Green Parrot, being 15,600,000 common shares of Green Parrot (the "**Green Parrot Shares**") through the issuance of an aggregate of 8,000,000 of its common shares (the "**Transaction Shares**") pursuant to the Company's obligations under the Agreement.

We hereby confirm that the Company has received the Green Parrot Shares in accordance with the terms the Agreement and that the Transaction Shares have been duly and validly allotted and issued. A Notice of Proposed Issuance of Listed Securities was posted to the CSE website on May 22, 2020.

In connection with the above, please find enclosed a Certificate of Compliance (CSE Form 6).

Yours truly,

*/s/ "Jatinder Dhaliwal"*

Jatinder Dhaliwal  
Director