

**EEE EXPLORATION CORP.  
#1910 – 1030 West Georgia Street  
Vancouver, BC  
V6C 2Y3**

July 16, 2021

Canadian Securities Exchange  
First Canadian Place  
100 King Street West Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: EEE Exploration Corp. (the “Issuer”)  
Confirmation of Issuance of Securities**

Pursuant to section 3.3(a) of CSE Policy 6 – Distributions, the Issuer confirms the issuance of the Issuer’s securities pursuant to the CSE Form 9 filed by the Issuer on July 16, 2021 respecting the property option agreement described therein.

Yours very truly,

**EEE Exploration Corp.**

“Chris Cooper”  
Chris Cooper, CEO