



## NOTICE OF SPECIAL MEETING OF SECURITYHOLDERS

NOTICE IS HEREBY GIVEN that a special meeting (the “**Meeting**”) of the holders (“**E79 Shareholders**”) of common shares (each common share, an “**E79 Share**”) of Element79 Gold Corp. (“**E79**”), the holders (“**E79 Optionholders**”) of options to purchase E79 Shares (“**E79 Options**”) and the holders (“**E79 Warrantholders**”), and together with the E79 Shareholders and the E79 Optionholders, the “**E79 Securityholders**”) of warrants to purchase E79 Shares (“**E79 Warrants**”, and together with E79 Shares and E79 Options, the “**E79 Securities**”) will be held at 2600 – 1066 West Hastings Street, Vancouver, British Columbia, V6E 3X1, on May 21, 2026, at 10:00 a.m. (Vancouver time).

At the Meeting, E79 Securityholders will be asked to consider the following matters:

1. To consider, pursuant to an interim order of Supreme Court of British Columbia dated April 17, 2026, and, if deemed appropriate, to pass, with or without amendment, a special resolution of the E79 Securityholders (the “**Arrangement Resolution**”) approving a statutory plan of arrangement (the “**Arrangement**”) pursuant to Part 9, Division 5 of the *Business Corporations Act* (British Columbia) which involves, among other things, the distribution of up to 9,000,000 common shares of Synergy Metals Corp. (“**Synergy**”, and Synergy after the Arrangement, “**SpinCo**”) to the E79 Securityholders pro rata in respect of each E79 Securityholder’s holding of E79 Shares, E79 Options and E79 Warrants (subject to the exercise of such E79 Options and E79 Warrants) held on the effective date of the Arrangement, as more fully described in the management information circular of E79 (the “**Circular**”) accompanying this notice. The full text of the Arrangement Resolution is attached as Schedule A to the Circular.
2. To consider any permitted amendment to or variation of any matter identified in this notice, and to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The specific details of these matters to be put before the Meeting are set forth in the Circular. The board of directors of E79 (the “**Board of Directors**”) has approved the contents of the Circular and the distribution of the Circular to E79 Securityholders. All E79 Securityholders are reminded to review the Circular before voting. E79 Shareholders whose E79 Shares are registered in their own name (“**Registered E79 Shareholders**”) have a right of dissent in respect of the proposed Arrangement and to be paid the fair value of their E79 Shares. The dissent rights are described in the accompanying Circular and are attached as Schedule E to the Circular. Failure to strictly comply with the required procedures may result in the loss of any right of dissent.

You have the right to vote if you were an E79 Securityholder at the close of business on April 20, 2026, the record date set by the Board of Directors for determining the E79 Securityholders entitled to receive notice of and vote at the Meeting or any adjournment(s) or postponement(s) thereof.

E79 Securityholders whose E79 Securities are registered in their own name (“**Registered E79 Securityholders**”) who wish to ensure their E79 Securities will be voted at the Meeting are requested to date, complete and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Circular. To be effective, proxies must be received before 10:00 a.m. (Vancouver time) on May 19, 2026, or if the Meeting is adjourned or postponed, at least 48 business hours

(where “**business hours**” means hours on days other than a Saturday, Sunday or any other holiday in British Columbia) before the time on the date to which the Meeting is adjourned or postponed.

E79 Securityholders who do not hold E79 Securities in their own name must follow the instructions set out in the voting instruction form or the form of proxy provided to the beneficial E79 Securityholder by its intermediary, and in the Circular to ensure their E79 Securities will be voted at the Meeting. If E79 Shares are held in a brokerage account, then in almost all cases those securities will not be registered in the E79 Securityholder’s name on the records of E79.

To be effective, the enclosed proxy instrument must be returned to E79’s transfer agent, Odyssey Trust Company in accordance with the instructions in the Circular and on the proxy instrument.

All instructions are listed on the enclosed proxy instrument. Your proxy or voting instructions must be received in each case no later than 10:00 a.m. (Vancouver time) on May 19, 2026, or, if the Meeting is adjourned, at least 48 business hours before the beginning of any adjournment to the Meeting.

If you are a non-registered beneficial E79 Securityholder, a voting information form (also known as a VIF), instead of a proxy instrument, may be enclosed. You must follow the instructions provided by your intermediary in order to vote your E79 Securities.

DATED at Vancouver, British Columbia, on April 20, 2026.

**BY ORDER OF THE BOARD OF DIRECTORS**

*Michael Smith*  
Chief Executive Officer