

GOLDEN SPIKE RESOURCES CORP.

SEPTEMBER 9, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street W., Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Application for Listing of Golden Spike Resources Corp. (the “Issuer”)

Further to the Issuer’s application on June 17, 2021 to have its common shares qualified for listing on the Canadian Securities Exchange (the “**Exchange**”), we note that there are currently 13,800,000 shares issued and outstanding and 2,600,000 common shares reserved for issuance upon exercise of 2,000,000 warrants and 600,000 options.

Please note that, concurrently with its application on June 17, 2021, the Issuer provided a cheque in the amount of \$5,000 plus GST, representing the non-refundable portion of the application fee. The Issuer also submitted the following on June 17, 2021:

- Preliminary Prospectus;
- Form 1B Listing Application;
- draft Form 2A Listing Statement;
- draft Escrow Agreement;
- duly executed Form 3 Personal Information Forms from Keith Anderson and Rob Cinits – we note that a recent Form 3 for each of Joe Cullen and Joseph Meagher is on file with the CSE;
- certified copies of all charter documents;
- copy of the report dated December 11, 2020 entitled “NI 43-101 Technical Report on the Camping Lake Property”;
- copy of the preliminary receipt dated June 3, 2021; and
- a void cheque from the Company.

In addition, we enclose herewith:

- Final Prospectus and Form 2A Table of Concordance;
- Form 2B Listing Summary;
- Executed Form 4 Listing Agreement;
- Executed Form 6 Certificate of Compliance;
- copy of the final receipt;

- current insider reports from each person required to file a Personal Information Form;
- a letter from the transfer agent stating that it has been duly appointed by the Issuer and is in a position to make transfers and make prompt delivery of share certificates;
- an unqualified letter from the Canadian Depository for securities Limited (CDS) confirming the CUSIP number(s) assigned to the shares;
- confirmation that the CUSIP has been made eligible; and
- certificate of good standing.

The Issuer also confirms that:

- payment by electronic funds transfer of \$10,500 representing the balance of the application fee has been provided; and
- a legal opinion to the Exchange will be provided upon closing of the Issuer's Initial Public Offering.

[Remainder of page intentionally left blank.]

Yours very truly,

GOLDEN SPIKE RESOURCES CORP.

Per: "Keith Anderson"

Keith Anderson
President and CEO