

October 20, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs/Mesdames:

Re: Shares for Services -500,000 Common Shares at a price of \$0.05 per share

We have acted as counsel to St. Anthony Gold Corp. (the "**Corporation**") in connection with the issuance of shares in payment of a finder's fee by the Corporation of 500,000 common shares at \$0.05 per share (the "**Shares for Services**").

We have examined originals or copies, certified or otherwise identified to our satisfaction, of such public and corporate records, certificates and documents as we have deemed necessary or relevant for the purpose of the opinion hereinafter expressed.

We have assumed the genuineness of all signatures and the authenticity of all documents submitted to us as originals and the conformity to authentic original documents of all documents submitted to us as copies or facsimiles and the authenticity of all originals of such documents and the veracity of all facts contained therein.

For the purposes of this opinion, we have relied upon a letter of the Corporation dated October 20, 2021 with respect to the receipt of proceeds by the Corporation in the amount of \$25,000.00.

The opinion expressed herein is confined to matters of the laws of the Province of Alberta and the federal laws of Canada applicable therein and we express no opinion as to the laws of any other jurisdiction.

Based and relying upon and subject to the foregoing, we are of the opinion that the common shares of the Corporation issued to the subscriber to the Private Placement have been duly authorized and have been validly issued as fully paid and non-assessable shares of the Corporation.

This opinion may not be relied upon by any person for any other purpose without our prior written consent.

Very truly yours,

Dentons Canada LLP

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Rick Skeith
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