

FORM 2B

LISTING SUMMARY

Issuer Name: Delta Cleantech Inc.			Listing Statement Date: August 16, 2021	
Descriptions of securities to be listed: Common Shares				
Address: 2308 Palisade Drive S.W., Calgary, Alberta, T2V 3V1			Brief Description of the Issuer's Business: Provider of clean energy technology	
Company Contact: Lionel Kambeitz			Description of securities outstanding	
Phone: 306-352-6132			Symbol DELT	Type Common Shares
				Number 58,523,100
				CUSIP 24747L101
			Warrants	20,660,250
			Options	5,800,000
			RSUs	5,800,000
Fax: N/A			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A	
E-mail: lionel.kambeitz@deltacleantech.ca			Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Jurisdiction of Incorporation: Alberta			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Never	
Website: deltacleantech.ca				
Fiscal Year End: December 31				
Financial Information as at : December 31, 2020 (financial information of the acquired business)			Board of Directors: (see below)	
	<u>Dec 31/20</u>	<u>Dec 31/19</u>	Name	Position
Current Assets	\$46,548	\$46,277	Lionel Kambeitz	Chairman, Director & CEO
Working Capital	\$(1,019,465)	\$(300,778)	Jeffrey Allison	Director, President

Total assets	\$558,783	\$713,651	Wayne Bernakevitch	Director
Long-term liabilities	Nil	Nil	Garth Fredrickson	Director
Shareholders' equity	\$(507,232)	\$366,596		