

FORM 1A

APPLICATION LETTER

Delta CleanTech Inc.
002-2305 Victoria Avenue
Regina SK S4P 0S7

August 16, 2021, 2021

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Delta CleanTech Inc. (the “Issuer”)


The Issuer hereby applies to have its Common Shares qualified for listing, on the Canadian Securities Exchange.

There are currently 58,523,100 Common Shares issued and outstanding and 32,260,250 Common Shares reserved for issuance.

Please find enclosed Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application. We have paid all required fees to the CSE by wire transfer.

Yours very truly,

DELTA CLEANTECH INC.



Per: _____
Lionel Kambeitz
Chief Executive Officer