



March 27, 2024

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Canadian Securities Exchange  
7210 - 100 King Street West  
Toronto, Ontario, M5X 1E1

Attention: Listings & Regulation

Dear Sirs/Mesdames:

**Re: International Battery Metals Ltd. (the “Company”)**

We are solicitors for the Company and in that capacity and, in accordance with section 2.7 of Canadian Securities Exchange Policy 6, provide our opinion in connection with the issuance of 76,005 common shares of the Company (the “**Shares**”), for aggregate consideration of US\$56,250 (CAD\$76,005) (the “**Issuance**”). The Issuance has been made to certain insiders of the Company in their capacity as directors and the corporate secretary of the Company, in lieu of receiving outstanding cash payment for services rendered to the Company in that capacity.

We have reviewed, and in connection with providing this opinion have relied solely upon, resolutions of the board of directors of the Company dated March 18, 2024, and other relevant documents and we have considered such questions of law as we consider relevant or appropriate in the circumstances.

We are solicitors qualified to carry on the practice of law in British Columbia and we express no opinion as to any laws, or matters governed by any laws other than the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

Based and relying on and subject to the foregoing, it is our opinion that the Shares have been validly issued as fully paid and non-assessable common shares in the capital of the Company.

This opinion is provided for the due discharge of your regulatory function and should not be relied upon by any other person without our prior written consent. This opinion is limited to the matters stated herein, and no opinion or belief is implied or may be inferred beyond the matters expressly stated herein. This opinion is given as of the date hereof and we disclaim any obligation or undertaking to advise you of any change in law or fact affecting or bearing upon this opinion occurring after the date hereof which may come or be brought to our attention.

Yours truly,

*“DS Lawyers Canada LLP”*