

February 5, 2019

Via CSE online filing
Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sir or Madam:

Re: **Crop Infrastructure Corp.**
Confirmation of Receipt of Proceeds

In compliance with section 2.7 of CSE Policy 6 – Distributions, we confirm that we have received aggregate gross proceeds of \$3,086,244 from the private placement by issuing 10,287,480 units at a price of \$0.30 per unit.

Yours truly,

"Michael Yorke"

Michael Yorke
Chief Executive Officer