

UNDERTAKING

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

**Re: Freeman Gold Corp. (the “Company”)
Final Short Form Prospectus dated July 23, 2020 (the “Prospectus”)
SEDAR Project #03076072**

The Company hereby undertakes not to rely on the temporary exemption provided by BCI 51-517 Temporary Exemption from Certain Corporate Finance Requirements with Deadlines during the Period from June 2, 2020 to August 31, 2020, and the equivalent temporary exemptions in other jurisdictions, in respect of the Company's interim financial statements for the period ended May 31, 2020, if the Distribution is not completed on or before July 30, 2020.

THIS UNDERTAKING IS EXECUTED AND MADE EFFECTIVE AS OF JULY 23, 2020.

FREEMAN GOLD COPR.

"Kelvin Lee"

Authorized Signatory