



February 26, 2021

CANADIAN SECURITIES EXCHANGE  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: CordovaCann Corp. (the “Corporation”) – Acquisition of the Membership Interest of Extraction Technologies, LLC pursuant to a membership interest purchase agreement (the “MIPA”) dated February 26, 2021 entered into between the Corporation, Cordova WA Holdings, LLC, and individuals Brian Graham, Lee Hoagland and Tim Robinson (the “Acquisition”) and Share Issuances in connection with an Acquisition**

Pursuant to Section 3.3(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms that the closing of the Acquisition and transfer of hundred percent of the issued and outstanding membership interest of Extraction Technologies, LLC in exchange for (i) 3,000,000 common shares of the Corporation issued upon closing of the Acquisition, and (ii) up to an additional 4,000,000 common shares of the Corporation as contingent payments issuable upon satisfaction of certain conditions as more particularly described in the MIPA.

Yours truly,

A handwritten signature in black ink, appearing to read "Taz", written over a horizontal line.

Thomas (Taz) Turner, Jr.  
President and Chief Executive Officer