



April 8, 2020

CANADIAN SECURITIES EXCHANGE
9th Floor, 220 Bay Street
Toronto, ON M5J 2WR

Dear Sirs/Mesdames:

Re: CordovaCann Corp. (the "Corporation") – Acquisition of Assets of Starbuds International Inc. pursuant to an asset purchase agreement (the "APA") dated April 8, 2020 entered into between the Corporation, Cordova Investments Canada, Inc. and Starbuds International Inc. (the "Acquisition") and Share Issuances in connection with an Acquisition

Pursuant to Section 3.3(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms that the closing of the Acquisition and transfer of title of assets in exchange for (i) 12,500,000 common shares of the Corporation issued upon closing of the Acquisition, (ii) up to an additional 21,000,000 common shares of the Corporation and \$419,331.51 as contingent payments issuable upon satisfaction of certain conditions as more particularly described in the APA, and (iii) \$527,967.49 by delivery by Cordova Investments Canada, Inc. to Starbuds International Inc. of a promissory note occurred on April 8, 2020.

Yours truly,

"Taz Turner"

Thomas M. Turner, Jr.
Chief Executive Officer